

**LOUISIANA LEGISLATURE****Income Disclosure Form****Calendar Year 2007**

(Pursuant to R.S. 42:1114.1)

NAME: \_\_\_\_\_

**Legislative District-****House/Senate District No.** \_\_\_\_\_**INSTRUCTIONS**

1. If you **do not have income to report**, complete **Items 1 and 2(a) and (b) or 3(a) and (b)**, and sign below.
2. **Complete 2(a) and (b) or 3(a) and (b) whether or not income is reported.**
3. If you **have income to report**, complete this form with respect to income received during the previous calendar year.

Income exceeding \$250.00 received by a member, a member's spouse, or a business enterprise in which the member or the member's spouse owns at least 10% must be reported if received from any of the following:

**A. Income received directly from the state, or local political subdivisions of the state.**

Complete **Items 2(a) and (b) or 3(a) and (b) and Attachment A** to report income received directly from the state or local political subdivisions of the state, and sign below.

*Income from service in the legislature, salary from full time employment of a member's spouse, salary of a member's spouse when such spouse is an elected official, and benefits from a statewide public retirement system are excluded and should not be reported.*

**B. Income received for services performed for or in connection with a gaming interest.**

Complete **Items 2(a) and (b) or 3(a) and (b) and Attachment B** to report income which was received for services performed for or in connection with a gaming interest, and sign below.

4. This form must be signed by the legislator and filed with the Secretary or Clerk by **July 1**.
5. Transmit original either to:

Louisiana Senate  
Office of the Secretary  
P. O. Box 44183  
Baton Rouge, LA 70804

OR

Louisiana House of Representatives  
Office of the Clerk  
P. O. Box 44281  
Baton Rouge, LA 70804

1. ☐ Neither I, my spouse, nor any business enterprise in which I or my spouse have a 10% interest or greater has received income in excess of \$250.00 from the state of Louisiana or any local governmental entity or political subdivision thereof, or from services performed for or in connection with a gaming interest.

**(Complete Items 2(a) and (b) or 3(a) and (b) and sign below)**

2. ☐ (a) I certify that I have filed my federal income tax return for the previous year.  
☐ (b) I certify that I have filed my state income tax return for the previous year.

**OR**

3. ☐ (a) I certify that I have filed for an extension of my federal income tax return for the previous year.  
☐ (b) I certify that I have filed for an extension of my state income tax return for the previous year.

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

**FOR OFFICE USE ONLY**

PREPARED BY:

Glenn Koepp, Secretary of the Senate

and

Alfred W. Speer, Clerk of the House

Received by: \_\_\_\_\_

Date: \_\_\_\_\_

## ATTACHMENT A

### Income Received from the State or Local Political Subdivisions of the State

Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

**If additional space is necessary, make copies of this attachment.**

☐ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income in excess of \$250.00 from the state of Louisiana, or a local governmental entity or political subdivision(s) thereof, as follows:

☐ Information relative to ownership, financial interest and income derived from Medicaid funds may be accessed through files on record with the Department of Health and Hospitals, Bureau of Human Standards.

**(1) RECEIVED FROM:**

(Name of state agency, department, or political subdivision)	Income Received
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**(2) RECEIVED BY:**

(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

**(3)** If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one:

\_\_\_\_\_ Self (or asset of community property regime).

\_\_\_\_\_ Spouse (separate property).

\_\_\_\_\_ Jointly , with spouse.

**(4) RECEIVED PURSUANT TO:**

- ☐ (a) a provider agreement with DHH under state medical assistance program.
- ☐ (b) a foster parent or child care provider agreement with DSS.
- ☐ (c) a contract entered into prior to my initial election and not renewed.
- ☐ (d) a contract entered into prior to July 1, 1995 and not renewed.
- ☐ (e) employment in a professional educational capacity in or for professional services for any elementary or secondary school or other educational institution.
- ☐ (f) a sale of immovable property pursuant to an expropriation
- ☐ (g) employment as a physician or other licensed health care professional with the state or the charity hospitals of the state or the Department of Health and Hospitals.
- ☐ (h) a contract which, at the time it was entered into, was not prohibited and not renewed.
- ☐ (i) a contract awarded by competitive bidding after being advertised and awarded in accordance with the public bid law in RS 38:2211 et seq.
- ☐ (j) a contract competitively negotiated through a request for proposal or similar process in accordance with the procurement of professional personal consulting and social services in RS 39:1481 et seq. and the Louisiana Procurement Code in RS 39:1551 et seq.
- ☐ (k) a sale by a retail establishment valued at two thousand five hundred dollars or less.

**ATTACHMENT A [continued]**

**Income Received from the State or Local Political Subdivisions of the State**

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Each separate agency, department, or political subdivision from which income has been received should be listed separately. Also, income which may be received from the same or different agencies, departments, or subdivisions, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

**If additional space is necessary, make copies of this attachment.**

- ☐ (l) a contract for employment or for services by any licensed health care professional providing services in the classroom or working with administration in an elementary or secondary school or other educational institution.
- ☐ (m) a contract for services by health care professionals which are required by federal or state law to provide an educational program for students in an elementary or secondary school or other educational institution.
- ☐ (n) a contract for which the compensation is solely reimbursement of costs.
- ☐ (o) a contract entered into prior to March 3, 2008 for professional services selected pursuant to RS 38:2310 et seq. with any agency or entity of state government with which such person had a contract for professional services at any time prior to the effective date of this Subparagraph.
- ☐ (p) an agreement for the provision of goods or services by state government provided on the same terms and conditions available to similarly situated persons.
- ☐ (q) contract with a political subdivision as defined in. Art. VI, §44(2).

Representative/Senator \_\_\_\_\_

Calendar Year 2007

## ATTACHMENT B

### Income Received For Services Performed For Or In Connection With A Gaming Interest

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Each gaming interest from which income has been received should be listed separately. Also, income which may be received from the same or different gaming interests, but which was payable to different income sources (e.g., two different corporations) should be listed separately.

**If additional space is necessary, make copies of this attachment.**

☐ I, my spouse, or a business enterprise in which I or my spouse have a 10% interest or greater have received income which is directly or indirectly related to services performed for or in connection with a gaming interest.

**(1) RECEIVED FROM:**

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(Name of gaming interest)	Income Received
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**(2) RECEIVED BY:**

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(Self; Spouse; Business Enterprise in which self or spouse has ten percent (10%) ownership.)

**(3)** If (2) above is a business enterprise, interest in said enterprise of 10% or greater is owned by:

Check one

\_\_\_\_\_ Self (or asset of community property regime)

\_\_\_\_\_ Spouse (separate property)

\_\_\_\_\_ Jointly, with spouse